

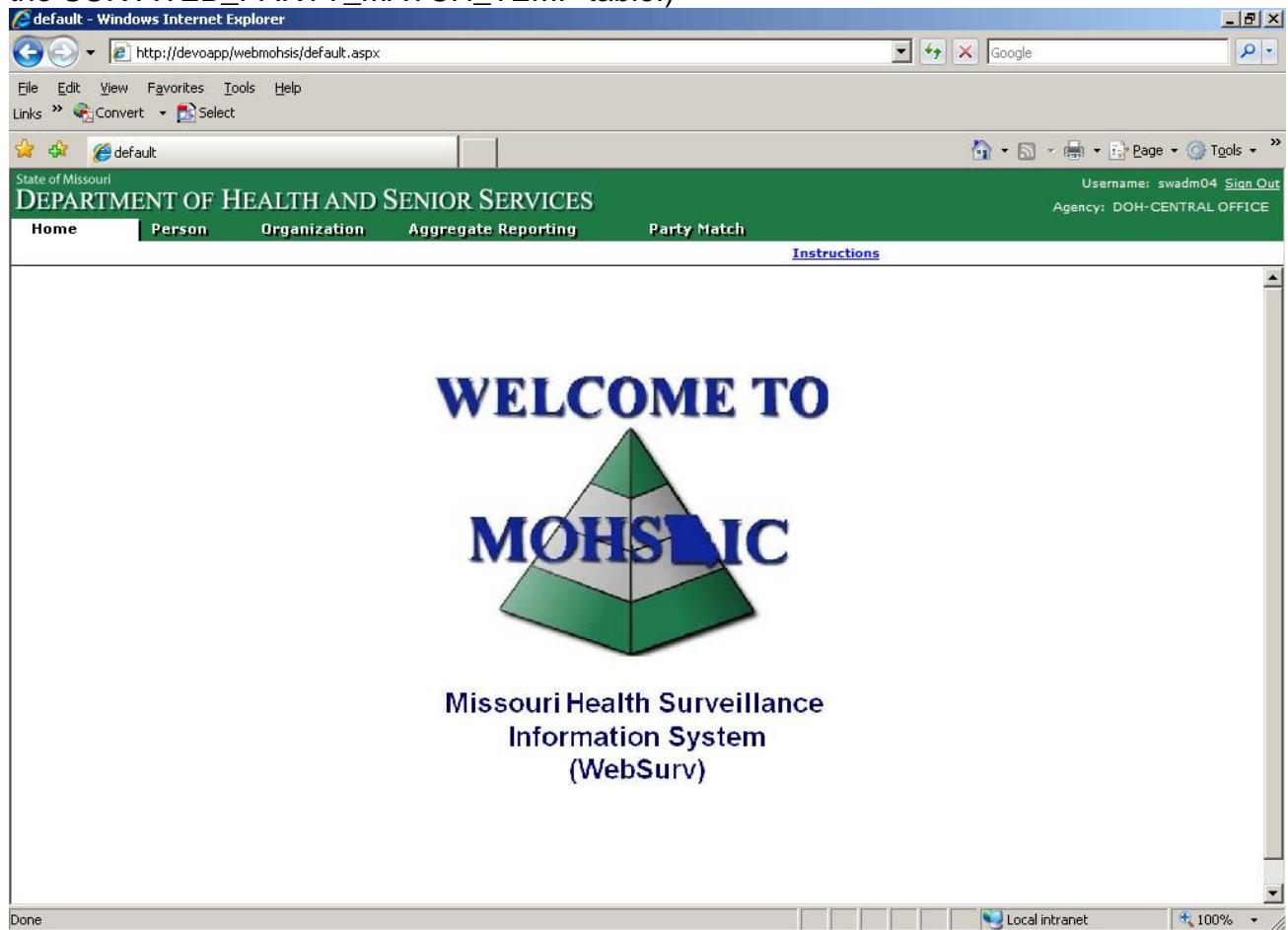
PARTY_CONDITION_MATCH_DESIGN

Person Matches and Organization Matches will be handled separately.

The screens are being developed to review and match or accept possible duplicates.

Party Match will only be available for ADMIN users and QA users.

RESYNC – NIGHTLY RESYNC of new records (up to a maximum number of records in the SURVWEB_PARTY_MATCH_TEMP table.)



PARTY_CONDITION_MATCH_DESIGN

1. Screen Prototype at Initial Load - Person Possible Matches

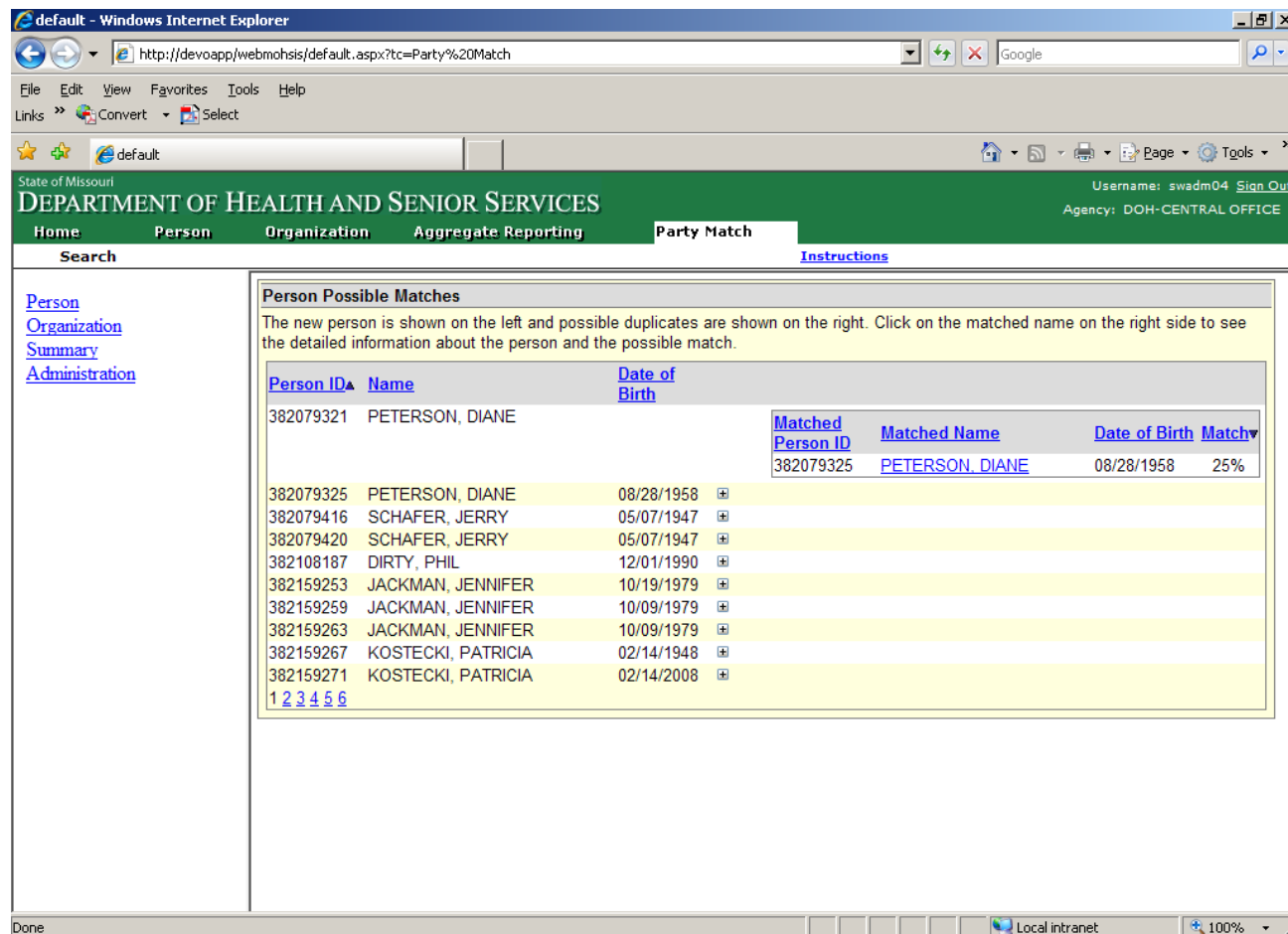
Party Match will contain the following in the TREE:

Person

Organization

Summary

Administration (available for Admin Users)



Person Possible Matches screen will have a grid that consists of the “Reviewed” PERSON on the left and “Matched” persons in a grid within the row. The Reviewed persons will be sorted by Party ID. The “Matched” persons will be sorted descended by MATCH% on right side.

Chance of Match calculated

Chance of Match	Items that matched
75%	SSN or DCN
50%	Last Name, First Name, Date of Birth or Last Name, First Name, Date of Birth Mo/Yr
25%	All other possible matches

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Screen Display

- Lock Entry Fields
 - No Wrap
 - Yellow Space is added to right of fields/tables (not in the middle or left)
- Grids set to 100% of full page
- Add to List and Clear set to top right most of grid
- Subheader titles (if needed) are bold
- No borders on sections/tables

2. Screen Prototype at Initial Load - Person Possible Match Details

default - Windows Internet Explorer

http://devoapp/webmohsis/default.aspx?tc=Party%20Match

File Edit View Favorites Tools Help

Links >> Convert Select

default

State of Missouri

DEPARTMENT OF HEALTH AND SENIOR SERVICES

Username: swadm04 Sign Out

Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match Instructions

Search

Person Possible Match Details

- Review each possible match carefully. If there are multiple possible matches, use the Previous or Next buttons to navigate between the possible matches.
- **Accept button:** No match identified. Click the Accept button and all parties will remain separate.
- **Match button:** Match identified. Check the box that indicates the Primary of the most complete record and click the Match button. The two records shown on the screen at the time of match will be combined.

Person (New Record)	Possible Matches (WebSurv)
<input type="checkbox"/> Primary	1 of 1 matches
Party ID: 382079321 Primary Name: PETERSON, DIANE Race: Ethnicity: UNKNOWN Sex: FEMALE DOB: Primary Address: SSN: DCN:	Party ID: 382079325 Primary Name: PETERSON, DIANE Race: Ethnicity: UNKNOWN Sex: FEMALE DOB: 08/28/1958 Primary Address: 630 E MADISON APT A MARSHFIELD, MO 65706 WEBSTER USA SSN: DCN:

*Red indicates mismatched data

Previous Next Accept Match Cancel

Other Names:

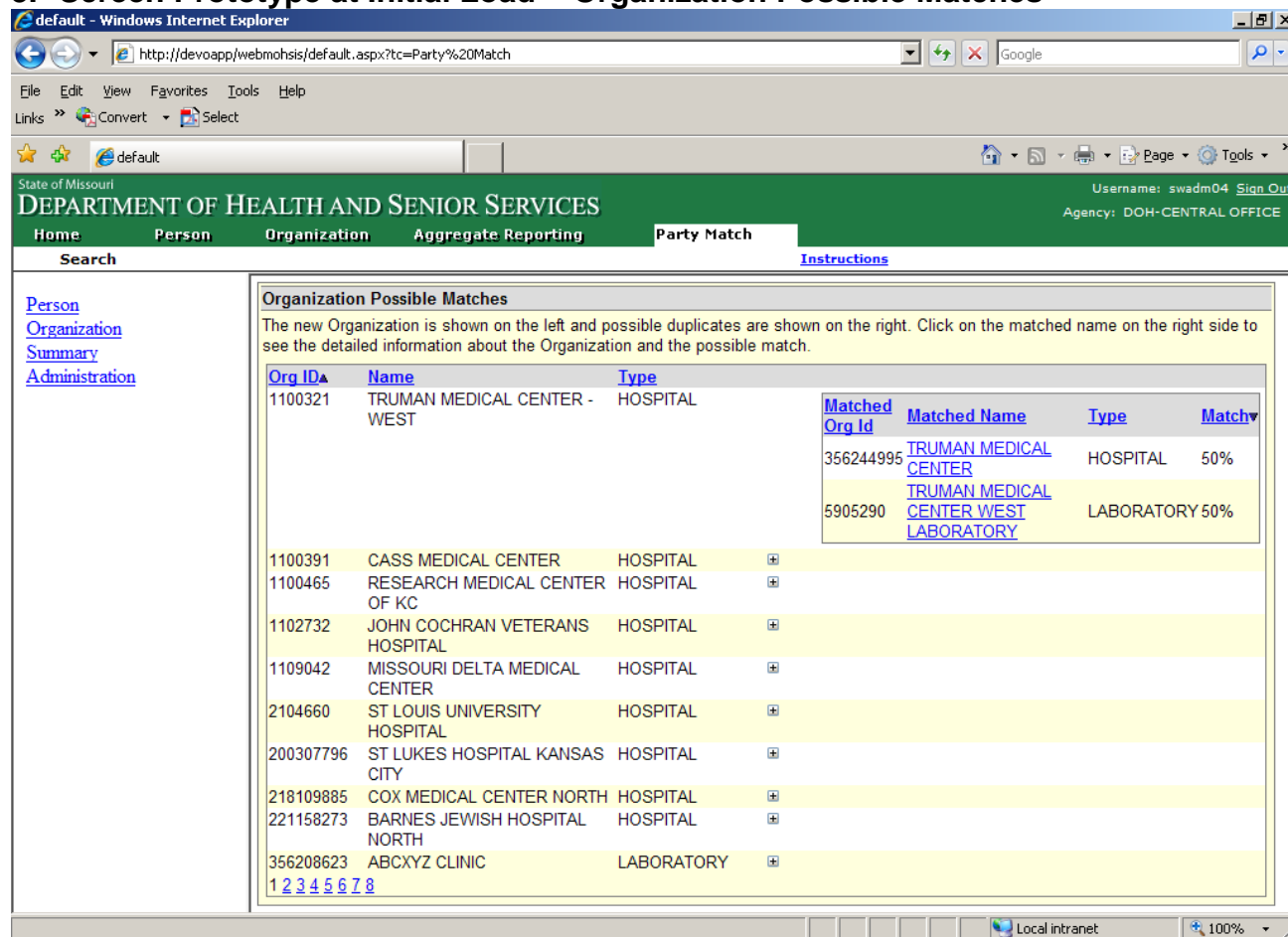
Name	Type	Name	Type
------	------	------	------

Information that is identical on both records will be shown in green. Unmatched data will show in red.

Match button is not available until PRIMARY is checked above a record.

PREVIOUS and NEXT buttons are available when record navigation is needed.

3. Screen Prototype at Initial Load - Organization Possible Matches



Organization Possible Matches screen will have a grid that consists of the “Reviewed” organization on the left and “Matched” organizations in a grid within the row. The Reviewed organizations will be sorted by Party ID. The “Matched” organizations will be sorted descended by MATCH% on right side.

Chance of Match calculated

Chance of Match	Items that matched
50%	Organization Name, Organization Type, Address

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4. Screen Prototype - Organization Possible Match Details

default - Windows Internet Explorer

http://devoapp/webmohsis/default.aspx?tc=Party%20Match

State of Missouri
DEPARTMENT OF HEALTH AND SENIOR SERVICES

Username: swadm04 Sign Out
Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting **Party Match**

Search Instructions

[Person](#)
[Organization](#)
[Summary](#)
[Administration](#)

Organization Possible Match Details

- Review each possible match carefully. If there are multiple possible matches, use the Previous or Next buttons to navigate between the possible matches.
- Accept button:** No match identified. Click the Accept button and all parties will remain separate.
- Match button:** Match identified. Check the box that indicates the Primary of the most complete record and click the Match button. The two records shown on the screen at the time of match will be combined.

Organization (New Record)	Possible Matches (WebSurv)
<input type="checkbox"/> Primary	1 of 2 matches <input type="checkbox"/> Primary
Party ID: 1100321 Primary Name: TRUMAN MEDICAL CENTER - WEST Organization Type: HOSPITAL Primary Address: 2301 HOLMES ST KANSAS CITY, MO 64108-2640 JACKSON USA	Party ID: 356244995 Primary Name: TRUMAN MEDICAL CENTER Organization Type: HOSPITAL Primary Address: 1000 PASEO BLVD APT 503 KANSAS CITY, MO 64106-3267 JACKSON USA

*Red indicates mismatched data

Other Names:

Name	Type
TRUMAN MEDICAL CENTER WEST	AKA
TRUMAN MEDICAL CENTER-WEST	AKA
TRUMAN MEDICAL CENTER-WEST	AKA

Name	Type
------	------

Information that is identical on both records will be shown in green. Unmatched data will show in red.

Match button is not available until PRIMARY is checked above a record.

PREVIOUS and NEXT buttons are available when record navigation is needed.

PARTY_CONDITION_MATCH_DESIGN

5. Screen Prototype at Initial Load - Summary Page

The screenshot shows a web browser window with the address bar displaying `http://devoapp/webmohsis/default.aspx?tc=Party%20Match`. The browser is identified as "default - Windows Internet Explorer". The page header includes the text "State of Missouri" and "DEPARTMENT OF HEALTH AND SENIOR SERVICES". A navigation menu contains links for "Home", "Person", "Organization", "Aggregate Reporting", "Party Match", and "Instructions". The "Party Match" link is currently selected. The page content is divided into two main sections: a left sidebar with links for "Person", "Organization", "Summary", and "Administration", and a main content area titled "Party Match Summary". The "Party Match Summary" section contains two tables of data: one for "PERSON" and one for "ORGANIZATION". The "PERSON" table shows "Party Match Pending Review: 52", "Duplicate Review Completed: 612", and "Duplicate Review Not Completed: 1719". The "ORGANIZATION" table shows "Organization Match Pending Review: 75", "Duplicate Review Completed: 384", and "Duplicate Review Not Completed: 836". The browser's status bar at the bottom shows the text "javascript: __doPostBack('TaskList1\$btnPartyMatchSummary','')", "Local intranet", and "100%".

default - Windows Internet Explorer

http://devoapp/webmohsis/default.aspx?tc=Party%20Match

File Edit View Favorites Tools Help

Links » Convert

default

State of Missouri

DEPARTMENT OF HEALTH AND SENIOR SERVICES

Username: swadm04 Sign Out

Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match Instructions

Search

Person
Organization
Summary
Administration

Party Match Summary

PERSON

Party Match Pending Review:	52
Duplicate Review Completed:	612
Duplicate Review Not Completed:	1719

ORGANIZATION

Organization Match Pending Review:	75
Duplicate Review Completed:	384
Duplicate Review Not Completed:	836

javascript: __doPostBack('TaskList1\$btnPartyMatchSummary','')

Local intranet 100%

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6. Screen Prototype at Initial Load - Administration

The screenshot shows a web browser window titled "default - Windows Internet Explorer" with the address bar displaying "http://devoapp/webmohsis/default.aspx?tc=Party%20Match". The browser's menu bar includes File, Edit, View, Favorites, Tools, and Help. The address bar has a search box with "Google" and a search button. The browser's status bar shows "Local intranet" and "100%".

The web application is for the "State of Missouri DEPARTMENT OF HEALTH AND SENIOR SERVICES". The top navigation bar includes links for Home, Person, Organization, Aggregate Reporting, Party Match, and Instructions. The Party Match link is currently selected. The top right of the page shows the username "swadm04" and a "Sign Out" link. The agency is listed as "DOH-CENTRAL OFFICE".

The main content area is titled "Party Match Administration" and contains a form with the following fields:

- Party Type: * (dropdown menu)
- Count: * (dropdown menu)
- Add records (button)

On the left side of the main content area, there is a sidebar with links for Person, Organization, Summary, and Administration. The Administration link is currently selected.

7. JavaScript validations and behaviors:

- Date Fields: (NA)
- When the user scrolls, save the position. When the screen reloads, use the latest scroll position to redisplay the screen in the same position as it was before the reload.
- For numeric fields, use JavaScript to not allow entry of characters. (NA)
- Use JavaScript on select of: (NA)

8. Coding:

- Grid Sort
 - Sort list as follows:
 - Name Ascending
 - When click column header in grid, check that the sort is currently on that column.
 - If True, sort list on that column ascending/descending (opposite current sort)
 - If false, sort list on that column ascending

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- When you click a column header to change the sort, restart the user on page 1 of the grid with the new sort order.
- b. Drop down lists are loaded correctly. These lists are coded within the application and are not included in the SURVWEB LOOKUP tables.
 - Party Type
 - PERSON
 - ORGANIZATION
 - Count
 - 10
 - 25
 - 50
 - 100
 - 200
 - 250

9. Error Messages:

- Administration Screen
 - Party Type is required.
 - Count is required.

10. Buttons and Links:

- a. Error Messages - Validation to display messages to the user will not be performed on Match or Accept.
- b. Waiting - When click a link that will bring up another page, display a popup with the pyramid image and a message such as of "Working, please wait..." as per standards.
- c. When click button, reload the screen.
- d. PERSON or ORGANIZATION Match
 - i. When clicks **Next** button, navigate to the next record. If the record is the last record, disable the NEXT button.
 - ii. When clicks **Previous** button, navigate to the previous record. If the record is the first record, disable the Previous button.
 - iii. When clicks **Match** or **Accept** button, check
 - 1. If passes validations, complete the database edits and deletes and return the Condition Match screen, if applicable. If no conditions, return the Person Match screen. The person or organization just completed will no longer show in the grid.
 - 2. If fails validations, return error message directly above the instructions.
 - iv. When clicks **Cancel**, reload the screen the PERSON MATCH screen.
 - v. When clicks the X to close the screen, check to see if all condition matches have been accepted or matched.
 - 1. If passes validations, close the screen and return to the PERSON MATCH POSSIBLE MATCHES.
 - 2. If fails validations, return error message directly above the instructions.

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- e. Administration Match
 - i. When clicks **Add Records** button, check
 - 1. If passes validations, complete the database edits and deletes and return the “Add Records Successful” message..
 - 2. If fails validations, return error message directly above the instructions.

11. Validate the Following:

- a. The page displays as per web standards
- b. Display
- c. Display list as follows
- d. Text Boxes (NA)

(See PARTY_MATCH_Tables document for table information.)